# Einsatzszenarien von SOA: Drei Praxisbeispiele

Eine Präsentation für SI-SE

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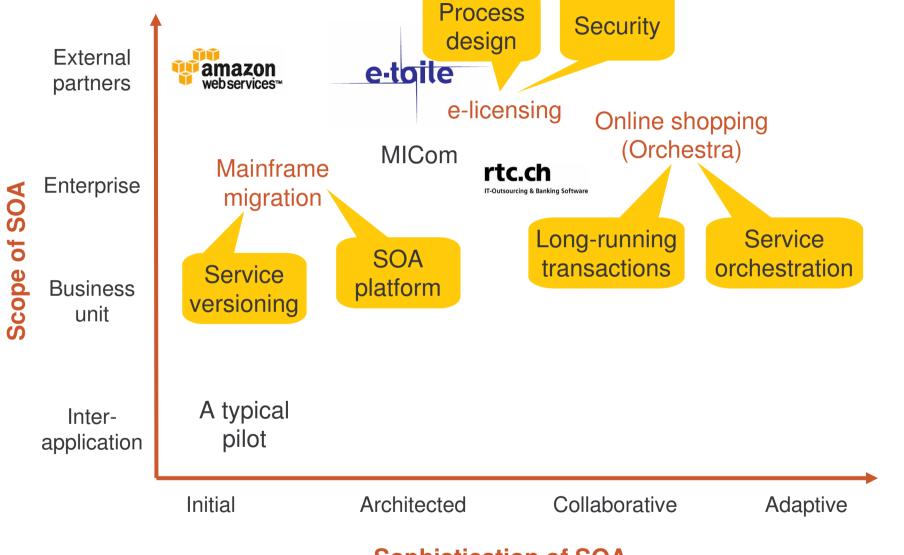
# One dimension of SOA: "Sophistication of SOA"



# "Sophistication of SOA"

	Initial	Architected	Collaborative	Adaptative
Characteristics	<ul><li>Few services</li><li>Simple usage scenarios</li><li>Single transport</li><li>Basic profile</li></ul>	<ul> <li>Many services</li> <li>Single transport</li> <li>Ad-hoc transactions</li> <li>Extended usage scenarios</li> </ul>	<ul><li>Many transports</li><li>Many profiles</li><li>Service composition</li></ul>	•Service orchestration / choreography
Application design	<ul><li>Apps use assets wrapped as services</li></ul>	<ul><li>Apps increasingly exchange via service reqs</li></ul>	<ul><li>Most business functions available as services</li></ul>	<ul><li>Apps are continuously recomposed</li></ul>
Elements	<ul><li>SOAP, WSDL</li><li>Adapters</li></ul>	<ul><li>Metadata registry</li></ul>	<ul><li>Transactions</li><li>Routing</li><li>Management</li><li>Security</li></ul>	<ul><li>Orchestrator</li><li>BPM notation and tools</li><li>Events</li></ul>





**Sophistication of SOA** 



# Three case studies: Overview





[Image source: IBM/WWW]

Case study 1: Mainframe migration

Case study 2: e-licensing (BAKOM)

Case study 3: Online-shopping (Orchestra)

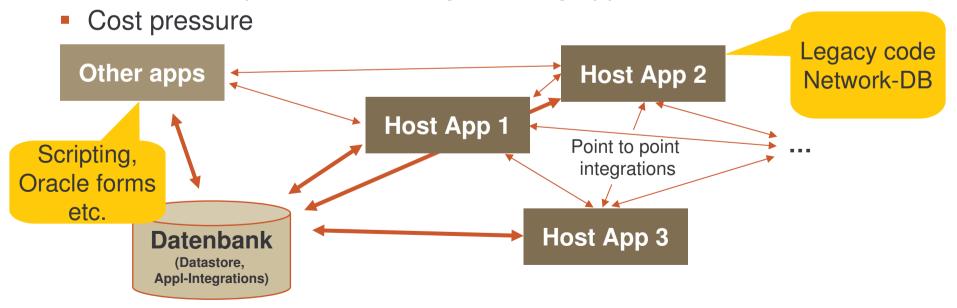
# Case-study: Migration from Mainframe



### Domain: Financial management

### Initial situation:

- Application portfolio mainly based on host technology, heterogeneous technologies
- Pressure to move away from the host due to ending vendor support
- Ad-hoc integration via database or point to point solutions
- Desire to keep some of the huge existing application know-how

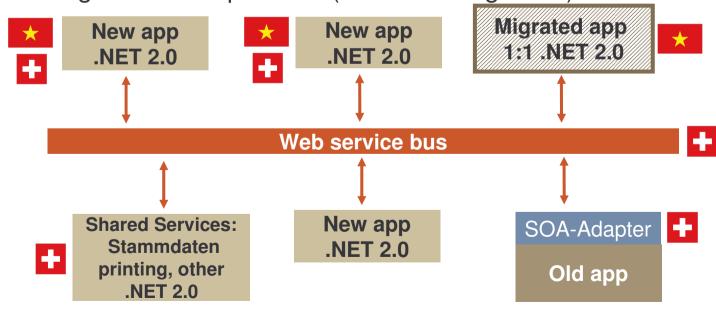


# Case-study: Migration from Mainframe



### Target architecture:

- Better modularisation of application portfolio
- More structured, state-of-the-art integration with less coupling
- Use existing application assets
  - Wrapping
  - 1:1 application migration
- Pragmatic SOA platform (SOA for integration)





**ELCA** 

**ELCA Vietnam** 

(Ho Chi Minh City)

# Web service versioning



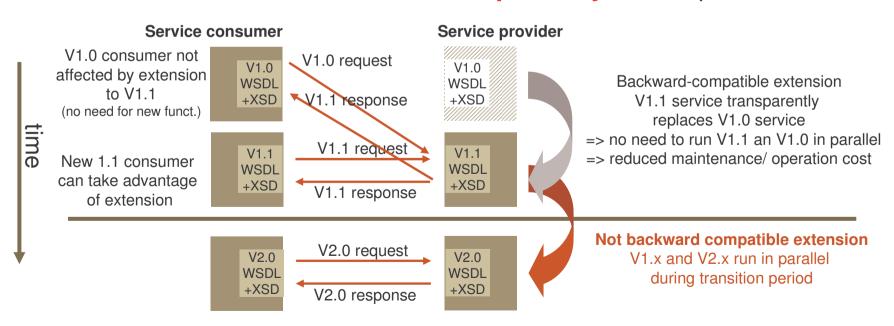
### For flexibility of service evolution

- Run multiple versions of a same service in parallel
- Do not require big-bang upgrades

Running many service versions in parallel can be costly

- Operation cost and complexity
- Bugfixes may need to be applied to all productive versions

### Solution: Some version backward-compatibility can help!





### Platforms for SOA: General

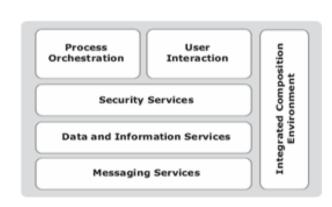


Today's primary development environments (J2EE & .NET) have far-going support for web services

Implementation of individual service is easily doable

Question: Add an Enterprise Service Bus (ESB) to your platform?

- Another question: Level of needed non-functional support?
- Main ESB features: <u>Declarative policies</u> (external to application) for
  - Security
  - Message Routing
  - Message translation (e.g. for versioning, interop)
  - Orchestration
  - Management
    - Service & Metadata registry
    - SI A-checks
    - Supervision



A typical ESB stack



# Platforms for SOA: ESB



### Shall we use an ESB stack?

Advantages (+)	Disadvantages (–)
<ul> <li>Systematic resolution of non-functional and of management issues</li> <li>Policies are outside of application</li> <li>Changes are easier possible</li> <li>Integration with different services easier (less non-functional incompatibility)</li> </ul>	<ul><li>Vendor/product dependency</li><li>Complexity</li></ul>

### Alternatives:

Open-source ESB stacks (e.g., Mule, ServiceMix, Celtix)

Gartner: "ESBs will catch on broadly"

# Three case studies: Overview



[Image source: unknown]

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# Case-study: e-licensing

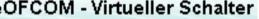


# Domain: E-Government (BAKOM)

### **Initial situation:**

- Need for a new G2B/G2C application for selling of radio licenses over Internet
- Desire to reuse existing business applications

eOFCOM - Virtueller Schalter



### Goals:

- For clients:
  - Easier to get licenses, application is available around the clock, faster processes
- For BAKOM:
  - More efficient selling processes, partly or fully automated
  - Support the Swiss e-Government Strategy



# Case-study: e-licensing



### Target architecture:

- The existing business applications are refactored to business services and integrated in a generic platform of BIT (Bundesamt für Informatik und Telekommunikation). The integration is via a set of generic services:
  - Authentication
  - Identity-Management
  - e-Payment
  - Service to access the SAP backend
- The first phase is a pilot experiences are used for further phases
- Implications for application portfolio
  - (E-Government-)Applications will be composed of generic components and business components.
  - Business functionality will be only developed once, data will be stored centrally.

# Case-study: e-licensing Business Case



### Size metrics

- 70'000 orders per year (>300 daily)
  - 40'000 licenses for radio, networks and media
  - 30'000 attributions of addressing- and numbering elements (70% of which are already done via Internet)
  - 1'000 notifications of equipment

### **Business Case**

- Significant speed up of licensing process
- ROI within one year

### **Expected IT cost reduction**

- No short-term IT cost reduction
- Significant IT cost reduction for investments and operations through architecture scalability and reuse in the mediumterm.



# Case-study: e-licensing Business Process



Get info Register Option to prepay with creditcard Send out documents
Get signatures
(Optionally) create
invoice
Encashment
Close deal
Archive

Check deal status Address changes Give info on licenses Individual information

Get in Contact

Apply for license

Online payment

Attribute license

Send out documents

After Sales Services

Login

Choose product

Order

Open new case

Start workflow/

deal

Type 1:

Prepare license

Attribute frequency

Describe network

Generate documents for license

Calculate fee

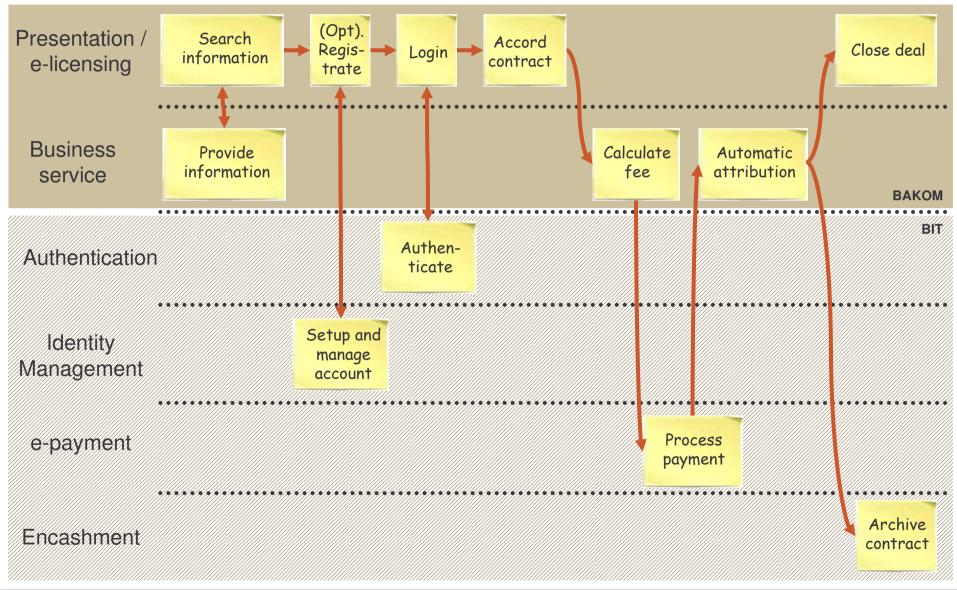
Discuss with client

Type 2:

Automatic attribution without paper or signature



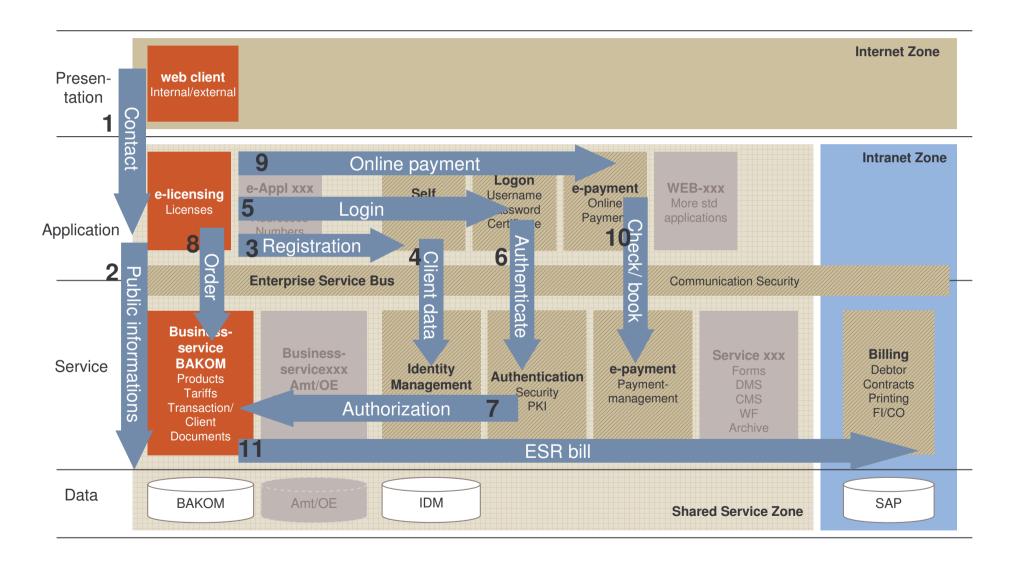






# Case-study: e-licensing Logical Architecture





# Case-study: e-licensing Challenges

# Optimise internal learning curve

- Architect has role on level business, application and IT-infrastructure
- A Service is no longer only a technical component; it includes supporting business processes

# Complexity management

- Many partners and stakeholders
- Tests and error detection
- Service release management

# Separation of applications becomes more fluent

- SLA supervision becomes important
- New model for service billing



# Securing web services: General



Critical when web services are used across administrative domains!

### Security requirements for web services:

- Authentication
- Authorization
- Privacy
- Integrity
- Auditability
  - Proof of origin/ proof of receipt
  - Audit logs



# Securing web services: Protocol stack



Webservice protocol stack with typical protocols Security mechanisms for each level of the protocol stack Ad-hoc **Application** XML Layer XML dsig, XML encr SOAP XML document exchange **WS-Security** HTTP, SMTP, TCP, Transport Protocol Layer SSL, ESB FTP, IIOP, ... SSH, VPN, Network Layer IP **IPsec** 

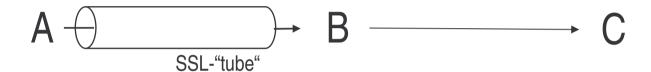


# Securing web services: Pragmatically...



Transport Protocol Layer security, e.g., with HTTPS, SSL:

Provides: authentication, confidentiality, and data integrity



Advantages (+)	Disadvantages (–)
<ul> <li>HTTPS and HTTP basic authentication are widely available</li> <li>Simple and well known</li> <li>Widely implemented</li> <li>Ready for most transport protocols (e.g., HTTP, SMTP, IIOP)</li> </ul>	<ul> <li>Only for 1 hop (e.g., need full trust in first party that receives data)</li> <li>Limited security features: no proof of origin</li> </ul>

# Securing web services: ...and via "Rolls-Royce"



# WS-Security stack (one possible way to put it)

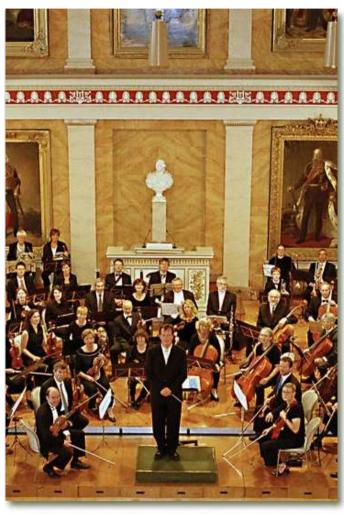
WS-Authorization	VA CMI			
WS-SecurityPolicy	XACML			
WS-SecureConversation	XKMS			
WS-Federation	CANAL			
WS-Trust	SAML			
WS-Security				
SOAP				

Established standards: WS-Security, SAML

Advantages (+)	Disadvantages (–)
<ul> <li>Supports even the most demanding security scenarios:</li> <li>Delegation</li> <li>Multi-hop</li> <li>Selective security</li> </ul>	<ul> <li>Complex</li> <li>Reduces compatibility as both partners need to have a compatible security stack</li> <li>Not yet completely specified and implemented</li> </ul>

### Three case studies: Overview





[Image source: OGM]

Case study 1: Mainframe migration

Case study 2: e-licensing (BAKOM)

Case study 3: Internet selling (Orchestra)

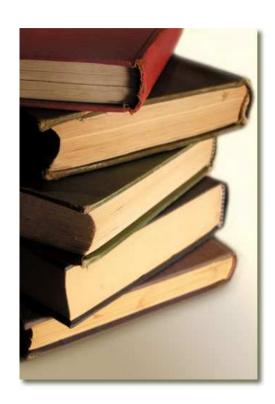
# Case-study: Internet selling (Overview)



Domain: Platform to sell goods over Internet (partly confidential)

### Initial situation:

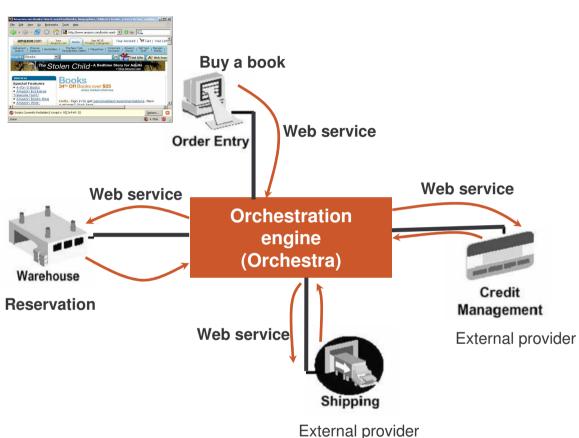
- Selling-platform is split in separate components
- Need for an integration platform that easily integrates with existing components in the environment of the customer
- Need for long-running and distributed transactions
  - Transaction semantic crucial, many reasons for rollbacks
  - Some components (payment, shipping) may run in other administrative domain (external partners)
  - Some of the external systems are not prepared to work with a global transaction manager



# Case-study: Internet selling

### Target architecture:

- Web service technology for integration
- Orchestration engine "orchestra" as integration backbone
  - Simple and proven technology for high reliability
  - "Knows" selling-processes
  - Concept of relaxed transactions and undo operations
  - End-points need no 2PC awareness
- Asynchronous integration for better decoupling



# Transactional Integrity: General



# Strict ACID transactions (XA – 2PC) do not work with loosely-coupled and long running services:

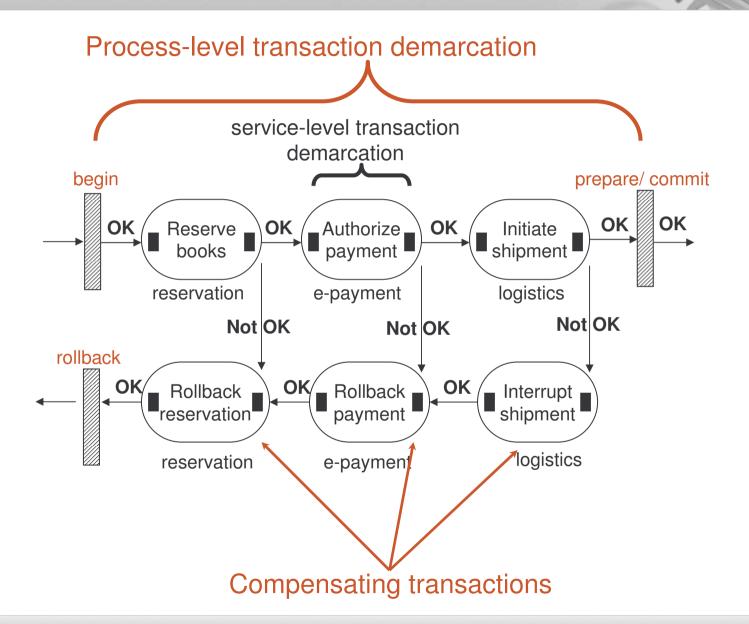
- Locks required for a <u>long time</u>
  - → hinders the concurrency in the system, DoS-attacks possible
- Loosely-coupled systems do typically not accept their transactions to be managed externally (e.g., payment system)
- Too much dependencies over <u>provider boundaries</u> (what if other system is down)?

### Solution: Relaxed transactions with undos

- For each operation provide a compensating operation → Is a second transaction (called rollback()) that cancels (undoes) the work done in the original transaction
- ACID for the top-level transaction is *relaxed* → during a certain *transitional* time, transactions are less isolated, not atomic, less consistent, not durable
- Orchestrator manages the transaction



# Transactional Integrity: Relaxed transactions with undo





### Three case studies: Overview



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Overview and summary

# Recapitulation of the case studies

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	Migration from Mainframe	e-licensing	Online- Shopping
Domain?	Financial management	<ul><li>E-Government</li></ul>	Selling on the Internet
Why SOA?	<ul> <li>Modularisation of the architecture with state-of-the-art technology</li> <li>End of service of mainframe / legacy</li> </ul>	<ul><li>Process execution across partners</li><li>Usage of generic services</li></ul>	<ul><li>Need for integration architecture</li><li>Integration of yet unknown partner systems</li></ul>
Form of SOA?	<ul><li>Pragmatic with features of .NET</li></ul>	<ul><li>ESB for global policies</li><li>High security</li></ul>	<ul><li>Long transactions</li><li>Orchestration engine</li></ul>
Challenges?	<ul> <li>Achieve performance of mainframe</li> <li>Vietnam collaboration</li> <li>Keep it pragmatic</li> </ul>	<ul><li>Organisational aspects</li></ul>	<ul><li>High volumes &amp; variance</li><li>Reliability even across administrative domain</li></ul>



# Thank you for your attention

### For further information please contact:



